

CONSERVATIONCAPITAL

Name of insurer	Prudential	Policy Number	PRU 9115	Date of Sales Sheet	15 Aug 2024
Date Policy Started	29 May 2014	Premium Paid Till	29 May 2025	Date of Maturity	29 May 2039
Sum Guaranteed	\$1,350	Projected Bonus	\$49,545	Projected maturity Value	\$50,895
Initial investment	\$29,478	Total balance Premium	\$9,226.44	Total invested	\$38,704.44
Balance Premium years	4	Nett Premium Amount	\$2,306.61	Annual Simple Interest	4.50%
Annual Premium	\$3,656.61	Annual Cash Back	\$1,350	Nett Premium Amount	\$2,306.61

Table of illustration

	2024	2025 – 2028	2029 – 2038	2039	Sub Total	Total
Guaranteed Annual Cash Back	-	-	\$1,350	-	\$13,500	
Projected Maturity Value	-	-	-	\$50,895	\$50,895	\$64,395
Premium Payable	-	(\$2,306.61)	-	-	(\$9,226.44)	-
Initial Capital	(\$29,478)	-	-	-	(\$29,478)	-
Total Payment (Premium payable + Initial Capital)						(\$38,704.44)
Projected Gain						\$25,690.56
% of Gain as a value of investment contributed						66.38%

Remarks

- 1) 66.38% gain is expected on this policy with 14 years 9 months to maturity (14.75 years).
- 2) Annual cash back of \$1,350 is guaranteed and can be deposited with the insurer for another 3% interest per year.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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