

CONSERVATIONCAPITAL

Name of insurer	Prudential	Policy Number	PRU 8448	Date of Sales Sheet	15 Sep 2024
Date Policy Started	19 Dec 2017	Premium Paid Till	19 Dec 2024	Date of Maturity	19 Dec 2037
Sum Guaranteed	\$53,145	Projected Bonus	\$33,564	Projected maturity Value	\$86,709
Initial investment	\$39,348	Total balance Premium	\$14,971.32	Total invested	\$54,319.32
Balance Premium years	3	Nett Premium Amount	\$4,990.44	Annual Simple Interest	4.50%

Table of illustration

	2024	2025 – 2026	2027 – 2036	2037	Sub Total	Total
Projected Maturity Value	-	-	-	\$86,709		\$86,709
Premium Payable	(\$4,990.44)	(\$4,990.44)	-	-	(\$14,971.32)	-
Initial Capital	(\$39,348)	-	-	-	(\$39,348)	-
Total Payment (Premium payable + Initial Capital)						(\$54,319.32)
Projected Gain						\$32,389.68
% of Gain as a value of investment contributed						59.63%

Remarks

- 1) 59.63% gain is expected on this policy with 13 years 3 months to maturity (13.25 years).
- 2) This is a whole life plan that continues to grow at around 3.8% per annum without continued payment of premium.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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