

CONSERVATIONCAPITAL

Name of insurer	Prudential	Policy Number	PRU 6039	Date of Sales Sheet	15 Nov 2024
Date Policy Started	3 Jan 2008	Premium Paid Till	3 Jan 2025	Date of Maturity	3 Jan 2033
Sum Guaranteed	\$14,181	Projected Bonus	\$37,777	Projected maturity Value	\$51,958
Initial investment	\$28,628	Total balance Premium	\$9,889.20	Total invested	\$38,517.20
Balance Premium years	8	Nett Premium Amount	\$1,236.15	Compounded / Simple Interest	4.20% / 4.28%
Annual Premium	\$3,486.15	Annual Cash Back	\$2,250	Nett Premium Amount	\$1,236.15

Table of illustration

	2024	2025 – 2032	2033	Sub Total	Total
Projected Maturity Value	-	-	\$51,958		\$51,958
Premium Payable	-	(\$1,236.15)	-	(\$9,889.20)	-
Initial Capital	(\$28,628)	-	-	(\$28,628)	-
Total Payment (Premium payable + Initial Capital)					(\$38,517.20)
Projected Gain					\$13,440.80
% of Gain as a value of investment contributed					34.90%

Remarks

- 1) 34.90% gain is expected on this policy with 8 years 2 months to maturity (8.16 years).
- 2) Annual cash back of \$2,250 is guaranteed and can be deposited with the insurer for another 3% interest per annum.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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