

CONSERVATIONCAPITAL

Name of insurer	Prudential	Policy Number	PRU 5619	Date of Sales Sheet	15 Dec 2024
Date Policy Started	15 Nov 2012	Premium Paid Till	15 Nov 2025	Date of Maturity	15 Nov 2027
Sum Guaranteed	\$68,604	Projected Bonus	\$40,471	Projected maturity Value	\$109,075
Initial investment	\$87,288	Total balance Premium	\$10,279.72	Total invested	\$97,567.72
Balance Premium years	2	Nett Premium Amount	\$5,139.86	Compounded / Simple Interest	4.10% / 4.05%
Annual Premium	\$9,864.86	Annual Cash Back	\$4,725	Nett Premium Amount	\$5,139.86

Table of illustration

	2024	2025 – 2026	2027	Sub Total	Total
Projected Maturity Value	-	-	\$109,075		\$109,075
Premium Payable	-	(\$5,139.86)	-	(\$10,279.72)	-
Initial Capital	(\$87,288)	-	-	(\$87,288)	-
Total Payment (Premium payable + Initial Capital)					(\$97,567.72)
Projected Gain					\$11,507.28
% of Gain as a value of investment contributed					11.79%

Remarks

- 1) 11.79% gain is expected on this policy with 2 years 11 months to maturity (2.91 years).
- 2) Annual cash back of \$4,725 is guaranteed and can be deposited with the insurer for another 3% interest per year.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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