

CONSERVATIONCAPITAL

Name of insurer	Prudential	Policy Number	PRU 5126	Date of Sales Sheet	15 Nov 2024
Date Policy Started	20 Jul 2018	Premium Paid Till	20 Jul 2025	Date of Maturity	20 Jul 2038
Sum Guaranteed	\$61,012	Projected Bonus	\$39,037	Projected maturity Value	\$100,049
Initial investment	\$43,008	Total balance Premium	\$17,274.60	Total invested	\$60,282.60
Balance Premium years	3	Nett Premium Amount	\$5,758.20	Annual Simple Interest	4.50%

Table of illustration

	2024	2025 – 2027	2028 – 2037	2037	Sub Total	Total
Projected Maturity Value	-	-	-	\$100,049		\$100,049
Premium Payable	-	(\$5,758.20)	-	-	(\$17,274.60)	-
Initial Capital	(\$43,008)	-	-	-	(\$43,008)	-
Total Payment (Premium payable + Initial Capital)						(\$60,282.60)
Projected Gain						\$39,766.40
% of Gain as a value of investment contributed						65.97%

Remarks

- 1) 65.97% gain is expected on this policy with 14 years 8 months to maturity (14.66 years).
- 2) This is a whole life plan that continues to grow at around 3.8% per annum without continued payment of premium.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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