

# CONSERVATIONCAPITAL

<b>Name of insurer</b>	Prudential	<b>Policy Number</b>	PRU 3059	<b>Date of Sales Sheet</b>	15 Nov 2024
<b>Date Policy Started</b>	18 Apr 2016	<b>Premium Paid Till</b>	Fully Paid	<b>Date of Maturity</b>	18 Apr 2064
<b>Sum Guaranteed</b>	\$86,500	<b>Projected Bonus</b>	\$124,500	<b>Projected maturity Value</b>	\$211,000
<b>Initial investment</b>	\$106,700	<b>Total balance Premium</b>	Fully Paid	<b>Total invested</b>	\$106,700
<b>Balance Premium years</b>	Fully Paid	<b>Nett Premium Amount</b>	Fully Paid	<b>Annual Simple Interest</b>	6.00%

## Table of illustration

	2024	2025 – 2036	2037 – 2063	2064	Sub Total	Total
<b>Projected Annual Cash Back</b>	-	\$3,000	\$4,000	\$4,000	\$148,000	
<b>Projected Maturity Value</b>	-	-	-	\$211,000	\$211,000	\$359,000
<b>Premium Payable</b>	-			-	-	-
<b>Initial Capital</b>	(\$106,700)			-	(\$106,700)	-
<b>Total Payment (Premium payable + Initial Capital)</b>						(\$106,700)
<b>Projected Gain</b>						\$252,300
<b>% of Gain as a value of investment contributed</b>						236.46%

## Remarks

- 1) 236.46% gain is expected on this policy with 39 years 5 months to maturity (39.41 years).
- 2) This is a passive income plan that pays from 2025 – 2064. At the end 2064, our capital will rise almost 100% to \$211,000.
- 3) Annual cash back of \$3,000 from 2025 – 2036 is projected (Guaranteed : \$1,500 , Non-guaranteed : \$1,500) and \$4,000 from 2037 – 2064 is projected (Guaranteed : \$1,500 , Non-guaranteed : \$2,500), which can be deposited with the insurer for another 3% interest per year.
- 4) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by  Name and IC	Signature
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