

CONSERVATIONCAPITAL

Name of insurer	Prudential	Policy Number	PRU 2439	Date of Sales Sheet	15 Jul 2024
Date Policy Started	2 Mar 2014	Premium Paid Till	2 Mar 2025	Date of Maturity	2 Mar 2029
Sum Guaranteed	\$38,403	Projected Bonus	\$23,865	Projected maturity Value	\$62,268
Initial investment	\$39,888	Total balance Premium	\$12,398.40	Total invested	\$52,286.40
Balance Premium years	4	Nett Premium Amount	\$3,099.60	Compounded / Simple Interest	4.30% / 4.10%
Annual Premium	\$5,899.60	Annual Cash Back	\$2,800	Nett Premium Amount	\$3,099.60

Table of illustration

	2024	2025 – 2028	2029	Sub Total	Total
Projected Maturity Value	-	-	\$62,268		\$62,268
Premium Payable	-	(\$3,099.60)	-	(\$12,398.40)	-
Initial Capital	(\$39,888)	-	-	(\$39,888)	-
Total Payment (Premium payable + Initial Capital)					(\$52,286.40)
Projected Gain					\$9,981.60
% of Gain as a value of investment contributed					19.09%

Remarks

- 1) 19.09% gain is expected on this policy with 4 years 8 months to maturity (4.66 years).
- 2) Annual cash back of \$2,800 is guaranteed and can be deposited with the insurer for another 3% interest per year.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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