

CONSERVATIONCAPITAL

Name of insurer	Prudential	Policy Number	PRU 2249	Date of Sales Sheet	15 Jul 2024
Date Policy Started	23 Mar 2015	Premium Paid Till	23 Mar 2025	Date of Maturity	23 Mar 2030
Sum Guaranteed	\$56,002	Projected Bonus	\$37,401	Projected maturity Value	\$93,403
Initial investment	\$52,168	Total balance Premium	\$23,465.40	Total invested	\$75,633.40
Balance Premium years	5	Nett Premium Amount	\$4,693.08	Compounded / Simple Interest	4.40% / 4.15%
Annual Premium	\$8,893.08	Annual Cash Back	\$4,200	Nett Premium Amount	\$4,693.08

Table of illustration

	2024	2025 – 2029	2030	Sub Total	Total
Projected Maturity Value	-	-	\$93,403		\$93,403
Premium Payable	-	(\$4,693.08)	-	(\$23,465.40)	-
Initial Capital	(\$52,168)	-	-	(\$52,168)	-
Total Payment (Premium payable + Initial Capital)					(\$75,633.40)
Projected Gain					\$17,769.60
% of Gain as a value of investment contributed					23.49%

Remarks

- 1) 23.49% gain is expected on this policy with 5 years 8 months to maturity (5.66 years).
- 2) Annual cash back of \$4,200 is guaranteed and can be deposited with the insurer for another 3% interest per year.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

CONSERVATION CAPITAL PTE LTD

TEL : 6222 0338 , EMAIL : INFO@CONSERVATIONCAPITAL.COM.SG