

CONSERVATIONCAPITAL

Name of insurer	Prudential	Policy Number	PRU 1913	Date of Sales Sheet	15 Dec 2024
Date Policy Started	3 Apr 2006	Premium Paid Till	3 Apr 2025	Date of Maturity	3 Apr 2031
Sum Guaranteed	\$3,645	Projected Bonus	\$7,901	Projected maturity Value	\$11,546
Initial investment	\$7,118	Total balance Premium	\$1,953	Total invested	\$9,071
Balance Premium years	6	Nett Premium Amount	\$325.50	Compounded / Simple Interest	4.30% / 4.31%
Annual Premium	\$825.50	Annual Cash Back	\$500	Nett Premium Amount	\$325.50

Table of illustration

	2024	2025 – 2030	2031	Sub Total	Total
Projected Maturity Value	-	-	\$11,546		\$11,546
Premium Payable	-	(\$325.50)	-	(\$1,953)	-
Initial Capital	(\$7,118)	-	-	(\$7,118)	-
Total Payment (Premium payable + Initial Capital)					(\$9,071)
Projected Gain					\$2,475
% of Gain as a value of investment contributed					27.28%

Remarks

- 1) 27.28% gain is expected on this policy with 6 years 4 months to maturity (6.33 years).
- 2) Annual cash back of \$500 is guaranteed and can be deposited with the insurer for another 3% interest per year.
- 3) \$15,685 has been invested in the policy so far. This plan is sold at a discount of \$8,567 off the capital invested.
- 4) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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