

CONSERVATIONCAPITAL

Name of insurer	Prudential	Policy Number	PRU 1604	Date of Sales Sheet	15 Nov 2024
Date Policy Started	29 Mar 2012	Premium Paid Till	29 Mar 2025	Date of Maturity	29 Mar 2027
Sum Guaranteed	\$19,964	Projected Bonus	\$11,777	Projected maturity Value	\$31,741
Initial investment	\$25,788	Total balance Premium	\$3,179.56	Total invested	\$28,967.56
Balance Premium years	2	Nett Premium Amount	\$1,589.78	Compounded / Simple Interest	4.10% / 4.11%
Annual Premium	\$2,964.78	Annual Cash Back	\$1,375	Nett Premium Amount	\$1,589.78

Table of illustration

	2024	2025 – 2026	2027	Sub Total	Total
Projected Maturity Value	-	-	\$31,741		\$31,741
Premium Payable	-	(\$1,589.78)	-	(\$3,179.56)	-
Initial Capital	(\$25,788)	-	-	(\$25,788)	-
Total Payment (Premium payable + Initial Capital)					(\$28,967.56)
Projected Gain					\$2,773.44
% of Gain as a value of investment contributed					9.57%

Remarks

- 1) 9.57% gain is expected on this policy with 2 years 4 months to maturity (2.33 years).
- 2) Annual cash back of \$1,375 is guaranteed and can be deposited with the insurer for another 3% interest per annum.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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