

CONSERVATIONCAPITAL

Name of insurer	Prudential	Policy Number	PRU 1304	Month of Sales Sheet	September 2022
Date Policy Started	22 June 2013	Premium Paid Till	22 June 2023	Date of Maturity	22 June 2038
Sum Guaranteed	\$7,857	Projected Bonus	\$112,595	Projected maturity Value	\$120,452
Initial investment	\$58,288	Total balance Premium	\$22,307.70	Total invested	\$80,595.70
Balance Premium years	5	Annual Premium Amount	\$4,461.54	Compounded / Simple Interest	4.40% / 5.23%
Annual Premium	\$7,111.54	Annual Cash Back	\$2,650	Annual Premium Amount	\$4,461.54

Table of illustration

	2022	2023 – 2027	2028 – 2037	2038	Sub Total	Total
Guaranteed Annual Cash Back	-	-	\$2,650	-	\$26,500	-
Projected Maturity Value	-	-	-	\$120,452	\$120,452	\$146,952
Premium Payable	-	(\$4,461.54)	-	-	(\$22,307.70)	-
Initial Capital	(\$58,288)	-	-	-	(\$58,288)	-
Total Payment (Premium payable + Initial Capital)						(\$80,595.70)
Projected Gain						\$66,356.30
% of Gain as a value of investment contributed						82.33%

Remarks

- 1) 82.33% gain is expected on this policy with 15 year 9 months to maturity (15.75 years).
- 2) Annual Cash back of \$2,650 is guaranteed and can be redeposited with the insurer for a projected another returns of 2.5% interest per annum.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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