

CONSERVATIONCAPITAL

Name of insurer	NTUC	Policy Number	NTUC 3806	Date of Sales Sheet	15 Nov 2024
Date Policy Started	13 May 2013	Premium Paid Till	13 May 2025	Date of Maturity	13 May 2036
Sum Guaranteed	\$20,732	Projected Bonus	\$50,811	Projected maturity Value	\$71,543
Initial investment	\$47,488	Total balance Premium	\$32,738.20	Total invested	\$80,226.20
Balance Premium years	11	Nett Premium Amount	\$2,976.20	Annual Compounded Interest	4.50%

Table of illustration

	2024	2025 – 2033	2034 – 2035	2036	Sub Total	Total
Guaranteed Annual Cash Back	-	-	\$23,515	-	\$47,030	
Projected Maturity Value	-	-		\$71,543	\$71,543	\$118,573
Premium Payable	-	(\$2,976.20)	(\$2,976.20)	-	(\$32,738.20)	-
Initial Capital	(\$47,488)	-	-	-	(\$47,488)	-
Total Payment (Premium payable + Initial Capital)						(\$80,226.20)
Projected Gain						\$38,346.80
% of Gain as a value of investment contributed						47.80%

Remarks

- 1) 47.80% gain is expected on this policy with 11 years 6 months to maturity (11.50 years).
- 2) Annual cash back of \$23,515 in year 2034 – 2035 is guaranteed and can be deposited with the insurer for another 3% interest per year.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

CONSERVATION CAPITAL PTE LTD

TEL : 6222 0338 , EMAIL : INFO@CONSERVATIONCAPITAL.COM.SG