

CONSERVATIONCAPITAL

Name of insurer	Great Eastern	Policy Number	GE 7949	Date of Sales Sheet	15 Jul 2024
Date Policy Started	17 Jul 1997	Premium Paid Till	17 Jul 2025	Date of Maturity	17 Jul 2027
Sum Guaranteed	\$23,880	Projected Bonus	\$7,650	Projected maturity Value	\$31,530
Initial investment	\$29,200	Total balance Premium	\$2,202	Total invested	\$31,402
Balance Premium years	2	Nett Premium Amount	\$1,101	Annual Compounded Interest	4.20%

Table of illustration

	2024	2025	2026	2027	Sub Total	Total
Projected Annual Cash Back	\$893.40	\$901.80	\$909.60	\$921.60	\$3,626.40	
Projected Maturity Value	-	-		\$31,530	\$31,530	\$35,156.40
Premium Payable	-	(\$1,101)	(\$1,101)	-	(\$2,202)	-
Initial Capital	(\$29,200)	-	-	-	(\$29,200)	-
Total Payment (Premium payable + Initial Capital)						(\$31,402)
Projected Gain						\$3,754.40
% of Gain as a value of investment contributed						11.96%

Remarks

- 1) 11.96% gain is expected on this policy with 3 years 0 months to maturity (3 years).
- 2) This is a perpetual annuity plan that continues to give a projected annual cash back to year 2070 with continued payment of premium while surrender value grows at approx. \$1,330 annually. A sample of the next 10 years is shown in Appendix A.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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Appendix A

Year	Projected Annual Cash Back	Surrender Value
2028	\$930	\$32,805
2029	\$938.40	\$34,140
2030	\$946.20	\$35,475
2031	\$958.80	\$36,810
2032	\$967.20	\$38,145
2033	\$975	\$39,480
2034	\$983.40	\$40,755
2035	\$995.40	\$42,090
2036	\$1,003.20	\$43,425
2037	\$1,011.60	\$44,700