

# CONSERVATIONCAPITAL

<b>Name of insurer</b>	Great Eastern	<b>Policy Number</b>	GE 3710	<b>Date of Sales Sheet</b>	15 Nov 2024
<b>Date Policy Started</b>	30 Sep 1998	<b>Premium Paid Till</b>	30 Sep 2025	<b>Date of Maturity</b>	30 Sep 2028
<b>Sum Guaranteed</b>	\$2,620	<b>Projected Bonus</b>	\$12,000	<b>Projected maturity Value</b>	\$14,620
<b>Initial investment</b>	\$12,988	<b>Total balance Premium</b>	\$1,704	<b>Total invested</b>	\$14,692
<b>Balance Premium years</b>	3	<b>Nett Premium Amount</b>	\$568	<b>Compounded / Simple Interest</b>	4.20% / 4.18%

## Table of illustration

	2024	2025	2026	2027	2028	Sub Total	Total	
<b>Projected Annual Cash Back</b>	-	\$154.20	\$155.60	\$157	\$1,958.40	\$2,425.20		
<b>Projected Maturity Value</b>	-	-	-	-	\$14,620	\$14,620	\$17,045.20	
<b>Premium Payable</b>	-	-	-	-	-	(\$1,704)	-	
<b>Initial Capital</b>	(\$12,988)	-	-	-	-	(\$12,988)	-	
<b>Total Payment (Premium payable + Initial Capital)</b>								(\$14,692)
<b>Projected Gain</b>								\$2,353.20
<b>% of Gain as a value of investment contributed</b>								16.02%

## Remarks

- 1) 16.02% gain is expected on this policy with 3 years 10 months to maturity (3.83 years).
- 2) This plan will continue to give a projected passive income from year 2029 – 2080, while surrender value increases approx. \$660 annually. A sample of the next 10 years is shown in Appendix A.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by  Name and IC	Signature
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**Appendix A**

<b>Year</b>	<b>Non-guaranteed Annual Cash Back</b>	<b>Surrender Value</b>
2029	\$160.00	\$15,280
2030	\$161.40	\$16,040
2031	\$162.80	\$16,820
2032	\$164.20	\$17,600
2033	\$165.60	\$18,400
2034	\$167.20	\$19,220
2035	\$168.60	\$20,040
2036	\$170.00	\$20,860
2037	\$171.40	\$21,720
2038	\$172.80	\$22,580