

CONSERVATIONCAPITAL

Name of insurer	Great Eastern	Policy Number	GE 1654	Date of Sales Sheet	15 Nov 2024
Date Policy Started	28 Sep 2023	Premium Paid Till	28 Sep 2025	Date of Maturity	28 Sep 2029
Sum Guaranteed	\$30,000	Projected Bonus	\$60	Projected maturity Value	\$30,060
Initial investment	\$17,458	Total balance Premium	\$10,000	Total invested	\$27,458
Balance Premium years	1	Nett Premium Amount	\$10,000	Compounded / Simple Interest	4.30% / 4.28%

Table of illustration

	2024	2025	2026	2027	2028	2029	Sub Total	Total	
Projected Annual Cash Back	-	-	-	\$1,177.50	\$945	\$945	\$3,067.50		
Projected Maturity Value	-	-	-	-	-	\$30,060	\$30,060	\$33,127.50	
Premium Payable	-	(\$10,000)	-	-	-	-	(\$10,000)	-	
Initial Capital	(\$17,458)	-	-	-	-	-	(\$17,458)	-	
Total Payment (Premium payable + Initial Capital)								(\$27,458)	
Projected Gain									\$5,669.50
% of Gain as a value of investment contributed									20.65%

Remarks

- 1) 20.65% gain is expected on this policy with 4 years 10 months to maturity (4.83 years).
- 2) This is a perpetual annuity plan that continues to give a passive projected income of \$945 (Guaranteed : \$240 , Non-guaranteed : \$705) from year 2029 – 2088, while surrender value increases slightly each year.
- 3) Annual cash back of \$1,177.50 in year 2027 is projected (Guaranteed : \$472.50 , Non-guaranteed : \$705) and \$945 in years 2028 – 2029 (Guaranteed : \$240 , Non-guaranteed : \$705) can be deposited with the insurer for another 3% interest per year.
- 4) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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