

CONSERVATIONCAPITAL

Name of insurer	Great Eastern	Policy Number	GE 1641	Date of Sales Sheet	15 Dec 2023
Date Policy Started	27 Jan 1998	Premium Paid Till	27 Jan 2024	Date of Maturity	27 Jan 2028
Sum Guaranteed	\$97,836.46	Projected Bonus	\$57,425.79	Projected maturity Value	\$155,262.25
Initial investment	\$116,288	Total balance Premium	\$12,660	Total invested	\$128,948
Balance Premium years	4	Nett Premium Amount	\$3,165	Annual Simple Interest	5.00%

Table of illustration

	2023	2024 – 2027	2028	Sub Total	Total
Projected Maturity Value	-	-	\$155,262.25		\$155,262.25
Premium Payable	-	(\$3,165)	-	(\$12,660)	-
Initial Capital	(\$116,288)	-	-	(\$116,288)	-
Total Payment (Premium payable + Initial Capital)					(\$128,948)
Projected Gain					\$26,314.25
% of Gain as a value of investment contributed					20.41%

Remarks

- 1) 20.41% gain is expected on this policy with 4 years 1 months to maturity (4.08 years).
- 2) This is a whole life plan that continues to grow but not at a high value, while surrender value still rises around \$6,000 annually to year 2049.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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