

CONSERVATIONCAPITAL

Name of insurer	Aviva	Policy Number	AV 8731	Date of Sales Sheet	15 Apr 2024
Date Policy Started	21 Sep 2020	Premium Paid Till	21 Sep 2024	Date of Maturity	21 Sep 2032
Sum Guaranteed	\$18,150	Projected Bonus	\$5,186	Projected maturity Value	\$23,336
Initial investment	\$5,220	Total balance Premium	\$12,870	Total invested	\$18,090
Balance Premium years	8	Nett Premium Amount	\$1,608.75	Annual Compounded Interest	4.50%
Annual Premium	\$2,433.75	Annual Cash Back	\$825	Nett Premium Amount	\$1,608.75

Table of illustration

	2024	2025 – 2031	2032	Sub Total	Total
Projected Maturity Value	-	-	\$23,336		\$23,336
Premium Payable	(\$1,608.75)	(\$1,608.75)	-	(\$12,870)	-
Initial Capital	(\$5,220)	-	-	(\$5,220)	-
Total Payment (Premium payable + Initial Capital)					(\$18,090)
Projected Gain					\$5,246
% of Gain as a value of investment contributed					29.00%

Remarks

- 1) 29.00% gain is expected on this policy with 8 years 5 months to maturity (8.41 years).
- 2) Annual cash back of \$825 is guaranteed and can be deposited with the insurer for another 3% interest per year.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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