

CONSERVATIONCAPITAL

Name of insurer	Aviva	Policy Number	AV 7327	Date of Sales Sheet	15 Jul 2024
Date Policy Started	30 Mar 2017	Premium Paid Till	30 Mar 2025	Date of Maturity	30 Mar 2034
Sum Guaranteed	\$135,800	Projected Bonus	\$43,149	Projected maturity Value	\$178,949
Initial investment	\$141,814	Total balance Premium	\$26,054	Total invested	\$167,868
Balance Premium years	2	Nett Premium Amount	\$13,027	Annual Simple Interest	5.00%

Table of illustration

	2024	2025 – 2026	2027 – 2031	2032	2033	2034	Sub Total	Total	
Guaranteed Annual Cash Back	-	-	-	\$7,000	\$7,000	\$56,000	\$70,000		
Projected Maturity Value	-	-	-	-	-	\$178,949	\$178,949	\$248,949	
Premium Payable	-	(\$13,027)	-	-	-	-	(\$26,054)	-	
Initial Capital	(\$141,814)	-	-	-	-	-	(\$141,814)	-	
Total Payment (Premium payable + Initial Capital)								(\$167,868)	
Projected Gain									\$81,081
% of Gain as a value of investment contributed									48.30%

Remarks

- 1) 48.30% gain is expected on this policy with 9 years 8 months to maturity (9.66 years).
- 2) Annual cash back of \$7,000 from year 2032 – 2033 is guaranteed, and \$56,000 in year 2034 is guaranteed, which can be deposited with the insurer for another 3% interest per year.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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