

CONSERVATIONCAPITAL

Name of insurer	Aviva	Policy Number	AV 7261	Date of Sales Sheet	15 Jul 2024
Date Policy Started	4 Sep 2017	Premium Paid Till	4 Sep 2024	Date of Maturity	4 Sep 2029
Sum Guaranteed	\$21,450	Projected Bonus	\$6,129	Projected maturity Value	\$27,579
Initial investment	\$13,418	Total balance Premium	\$9,506.25	Total invested	\$22,924.25
Balance Premium years	5	Nett Premium Amount	\$1,901.25	Annual Compounded Interest	4.40%
Annual Premium	\$2,876.25	Annual Cash Back	\$975	Nett Premium Amount	\$1,901.25

Table of illustration

	2024	2025 – 2028	2029	Sub Total	Total
Projected Maturity Value	-	-	\$27,579		\$27,579
Premium Payable	(\$1,901.25)	(\$1,901.25)	-	(\$9,506.25)	-
Initial Capital	(\$13,418)	-	-	(\$13,418)	-
Total Payment (Premium payable + Initial Capital)					(\$22,924.25)
Projected Gain					\$4,654.75
% of Gain as a value of investment contributed					20.30%

Remarks

- 1) 20.30% gain is expected on this policy with 5 years 2 months to maturity (5.16 years).
- 2) Annual cash back of \$975 is guaranteed and can be deposited with the insurer for another 3% interest per annum.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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