

CONSERVATIONCAPITAL

Name of insurer	Aviva	Policy Number	AV 7147	Date of Sales Sheet	15 Apr 2024
Date Policy Started	18 Jul 2006	Premium Paid Till	18 Mar 2024	Date of Maturity	18 Jul 2026
Sum Guaranteed	\$19,550	Projected Bonus	\$11,430	Projected maturity Value	\$30,980
Initial investment	\$26,345	Total balance Premium	\$1,904	Total invested	\$28,249
Balance Premium years	1.33 (1 year 4 months)	Nett Premium Amount	\$1,428 (\$119 x 4mths)	Compounded / Simple Interest	4.30% / 4.30%

Table of illustration

	2024	2025	2026	Sub Total	Total
Projected Maturity Value	-	-	\$30,980		\$30,980
Premium Payable	(\$119 x 4 months)	(\$1,428)	-	(\$1,904)	-
Initial Capital	(\$26,345)	-	-	(\$26,345)	-
Total Payment (Premium payable + Initial Capital)					(\$28,249)
Projected Gain					\$2,731
% of Gain as a value of investment contributed					9.67%

Remarks

- 1) 9.67% gain is expected on this policy with 2 years 3 months to maturity (2.25 years).
- 2) The monthly premium to be made is \$119 for 4 months, from 18 Apr 2024 to 18 Jul 2024.
- 3) Subsequently the annual premium to be made is \$1,428 for 1 year, 18 Jul 2025.
- 4) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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