

CONSERVATIONCAPITAL

Name of insurer	Aviva	Policy Number	AV 7092	Date of Sales Sheet	15 Nov 2024
Date Policy Started	4 Oct 2012	Premium Paid Till	Fully Paid	Date of Maturity	4 Oct 2039
Sum Guaranteed	\$0	Projected Bonus	\$53,410	Projected maturity Value	\$53,410
Initial investment	\$74,688	Total balance Premium	Fully Paid	Total invested	\$74,688
Balance Premium years	Fully Paid	Nett Premium Amount	Fully Paid	Compounded / Simple Interest	4.50% / 4.55%

Table of illustration

	2024	2025 – 2029	2030 – 2038	2039	Sub Total	Total
Guaranteed Annual Cash Back	-	-	\$7,200	\$7,200	\$72,000	
Projected Maturity Value	-	-	-	\$53,410	\$53,410	\$125,410
Premium Payable	-	-	-	-	-	-
Initial Capital	(\$74,688)	-	-	-	(\$74,688)	-
Total Payment (Premium payable + Initial Capital)						(\$74,688)
Projected Gain						\$50,722
% of Gain as a value of investment contributed						67.91%

Remarks

- 1) 67.91% gain is expected on this policy with 14 years 11 months to maturity (14.91 years).
- 2) The plan will pay a guaranteed monthly payout of \$600 from Nov 2029 – Oct 2039. \$7,200 guaranteed annually, hence \$72,000 total guaranteed.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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