

CONSERVATIONCAPITAL

Name of insurer	Aviva	Policy Number	AV 5644	Date of Sales Sheet	15 Jul 2024
Date Policy Started	13 Feb 2013	Premium Paid Till	Fully Paid	Date of Maturity	13 Feb 2042
Sum Guaranteed	\$0	Projected Bonus	\$66,267	Projected maturity Value	\$66,267
Initial investment	\$73,585	Total balance Premium	Fully Paid	Total invested	\$73,585
Balance Premium years	Fully Paid	Nett Premium Amount	Fully Paid	Annual Simple Interest	5.00%

Table of illustration

	2024	2025 – 2032	2033 – 2041	2042	Sub Total	Total
Guaranteed Annual Cash Back	-	-	\$7,200	\$7,200	\$72,000	
Projected Maturity Value	-	-	-	\$66,267	\$66,267	\$138,267
Premium Payable	-	-	-	-	-	-
Initial Capital	(\$73,585)	-	-	-	(\$73,585)	-
Total Payment (Premium payable + Initial Capital)						(\$73,585)
Projected Gain						\$64,682
% of Gain as a value of investment contributed						87.90%

Remarks

- 1) 87.90% gain is expected on this policy with 17 years 7 months to maturity (17.58 years).
- 2) Monthly payout of \$600 is guaranteed for the next 10 years from Mar 2032 to Feb 2042. \$7,200 annually, \$72,000 total.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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