

CONSERVATIONCAPITAL

Name of insurer	Aviva	Policy Number	AV 5219	Date of Sales Sheet	15 Jul 2024
Date Policy Started	14 Apr 2019	Premium Paid Till	14 Apr 2025	Date of Maturity	14 Apr 2034
Sum Guaranteed	\$15,750	Projected Bonus	\$5,832	Projected maturity Value	\$21,582
Initial investment	\$11,818	Total balance Premium	\$7,402.20	Total invested	\$19,220.20
Balance Premium years	4	Nett Premium Amount	\$1,850.55	Compounded / Simple Interest	4.30% / 4.26%
Annual Premium	\$2,975.55	Annual Cash Back	\$1,125	Nett Premium Amount	\$1,850.55

Table of illustration

	2024	2025 – 2028	2029 – 2033	2034	Sub Total	Total
Guaranteed Annual Cash Back	-	-	\$1,125	-	\$5,625	
Projected Maturity Value	-	-	-	\$21,582	\$21,582	\$27,207
Premium Payable	-	(\$1,850.55)	-	-	(\$7,402.20)	-
Initial Capital	(\$11,818)	-	-	-	(\$11,818)	-
Total Payment (Premium payable + Initial Capital)						(\$19,220.20)
Projected Gain						\$7,986.80
% of Gain as a value of investment contributed						41.55%

Remarks

- 1) 41.55% gain is expected on this policy with 9 years 9 months to maturity (9.75 years).
- 2) Annual cash back of \$1,125 is guaranteed and can be deposited with the insurer for another 3% interest per year.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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