

CONSERVATIONCAPITAL

Name of insurer	Aviva	Policy Number	AV 4965	Date of Sales Sheet	15 Nov 2023
Date Policy Started	11 Jan 2017	Premium Paid Till	11 Jan 2024	Date of Maturity	11 Jan 2032
Sum Guaranteed	\$15,750	Projected Bonus	\$5,832	Projected maturity Value	\$21,582
Initial investment	\$14,808	Total balance Premium	\$5,481	Total invested	\$20,289
Balance Premium years	3	Nett Premium Amount	\$1,827	Compounded / Simple Interest	4.20% / 4.22%
Annual Premium	\$2,952	Annual Cash Back	\$1,125	Nett Premium Amount	\$1,827

Table of illustration

	2023	2024 – 2026	2027 – 2031	2032	Sub Total	Total
Guaranteed Annual Cash Back	-	-	\$1,125	-	\$5,625	
Projected Maturity Value	-	-	-	\$21,582	\$21,582	\$27,207
Premium Payable	-	(\$1,827)	-	-	(\$5,481)	-
Initial Capital	(\$14,808)	-	-	-	(\$14,808)	-
Total Payment (Premium payable + Initial Capital)						(\$20,289)
Projected Gain						\$6,918
% of Gain as a value of investment contributed						34.10%

Remarks

1) 34.10% gain is expected on this policy with 8 years 1 months to maturity (8.08 years).

2) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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