

CONSERVATIONCAPITAL

Name of insurer	Aviva	Policy Number	AV 4502	Date of Sales Sheet	15 Aug 2024
Date Policy Started	17 Jan 2017	Premium Paid Till	17 Jan 2025	Date of Maturity	17 Jan 2035
Sum Guaranteed	\$51,975	Projected Bonus	\$34,135	Projected maturity Value	\$86,110
Initial investment	\$81,688	Total balance Premium	\$2,805	Total invested	\$84,493
Balance Premium years	2	Nett Premium Amount	\$1,402.50	Compounded / Simple Interest	4.40% / 4.48%
Annual Premium	\$6,127.50	Annual Cash Back	\$4,725	Nett Premium Amount	\$1,402.50

Table of illustration

	2024	2025 – 2026	2027 – 2034	2035	Sub Total	Total
Guaranteed Annual Cash Back	-	-	\$4,725	-	\$37,800	
Projected Maturity Value	-	-	-	\$86,110	\$86,110	\$123,910
Premium Payable	-	(\$1,402.50)	-	-	(\$2,805)	-
Initial Capital	(\$81,688)	-	-	-	(\$81,688)	-
Total Payment (Premium payable + Initial Capital)						(\$84,493)
Projected Gain						\$39,417
% of Gain as a value of investment contributed						46.65%

Remarks

- 1) 46.65% gain is expected on this policy with 10 years 5 months to maturity (10.41 years).
- 2) Annual cash back of \$4,725 is guaranteed and can be deposited with the insurer for another 3% interest per year.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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