

CONSERVATIONCAPITAL

Name of insurer	Aviva	Policy Number	AV 4209	Date of Sales Sheet	15 Dec 2023
Date Policy Started	27 Jul 2018	Premium Paid Till	27 Jul 2024	Date of Maturity	27 Jul 2030
Sum Guaranteed	\$16,500	Projected Bonus	\$4,714	Projected maturity Value	\$21,214
Initial investment	\$8,405	Total balance Premium	\$8,793	Total invested	\$17,198
Balance Premium years	6	Nett Premium Amount	\$1,465.50	Annual Compounded Interest	4.20%
Annual Premium	\$2,215.50	Annual Cash Back	\$750	Nett Premium Amount	\$1,465.50

Table of illustration

	2023	2024 – 2029	2030	Sub Total	Total
Projected Maturity Value	-	-	\$21,214		\$21,214
Premium Payable	-	(\$1,465.50)	-	(\$8,793)	-
Initial Capital	(\$8,405)	-	-	(\$8,405)	-
Total Payment (Premium payable + Initial Capital)					(\$17,198)
Projected Gain					\$4,016
% of Gain as a value of investment contributed					23.35%

Remarks

1) 23.35% gain is expected on this policy with 6 years 7 months to maturity (6.58 years).

2) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	