

CONSERVATIONCAPITAL

Name of insurer	Aviva	Policy Number	AV 2800	Date of Sales Sheet	15 Mar 2024
Date Policy Started	14 Feb 2018	Premium Paid Till	Fully Paid	Date of Maturity	14 Feb 2028
Sum Guaranteed	\$23,943	Projected Bonus	\$2,847	Projected maturity Value	\$26,790
Initial investment	\$22,858	Total balance Premium	Fully Paid	Total invested	\$22,858
Balance Premium years	Fully Paid	Nett Premium Amount	Fully Paid	Annual Simple Interest	4.40%

Table of illustration

	2024	2025 – 2027	2028	Sub Total	Total
Projected Maturity Value	-	-	\$26,790		\$26,790
Premium Payable	-	-	-	-	-
Initial Capital	(\$22,858)	-	-	(\$22,858)	-
Total Payment (Premium payable + Initial Capital)					(\$22,858)
Projected Gain					\$3,932
% of Gain as a value of investment contributed					17.20%

Remarks

- 1) 17.20% gain is expected on this policy with 3 years 11 months to maturity (3.91 years).
- 2) This is a perpetual annuity that continued to give a passive income of \$300 monthly guaranteed (\$3,600 guaranteed annually) without continued payment of premium to year 2035.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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