

CONSERVATIONCAPITAL

Name of insurer	Aviva	Policy Number	AV 2707	Date of Sales Sheet	15 May 2024
Date Policy Started	23 Feb 2017	Premium Paid Till	23 Feb 2025	Date of Maturity	23 Feb 2032
Sum Guaranteed	\$98,700	Projected Bonus	\$36,549	Projected maturity Value	\$135,249
Initial investment	\$104,488	Total balance Premium	\$22,193.40	Total invested	\$126,681.40
Balance Premium years	2	Nett Premium Amount	\$11,096.70	Compounded / Simple Interest	4.40% / 4.46%
Annual Premium	\$18,146.70	Annual Cash Back	\$7,050	Nett Premium Amount	\$11,096.70

Table of illustration

	2024	2025 – 2026	2027 – 2031	2032	Sub Total	Total
Guaranteed Annual Cash Back	-	-	\$7,050	-	\$35,250	
Projected Maturity Value	-	-	-	\$135,249	\$135,249	\$170,499
Premium Payable	-	(\$11,096.70)	-	-	(\$22,193.40)	-
Initial Capital	(\$104,488)	-	-	-	(\$104,488)	-
Total Payment (Premium payable + Initial Capital)						(\$126,681.40)
Projected Gain						\$43,817.60
% of Gain as a value of investment contributed						34.59%

Remarks

1) 34.59% gain is expected on this policy with 7 years 9 month to maturity (7.75 years).

2) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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