

CONSERVATIONCAPITAL

Name of insurer	Aviva	Policy Number	AV 2170	Date of Sales Sheet	15 Dec 2024
Date Policy Started	12 Apr 2019	Premium Paid Till	12 Apr 2025	Date of Maturity	12 Apr 2031
Sum Guaranteed	\$45,650	Projected Bonus	\$13,044	Projected maturity Value	\$58,694
Initial investment	\$24,200	Total balance Premium	\$23,331.30	Total invested	\$47,531.30
Balance Premium years	6	Nett Premium Amount	\$3,888.55	Annual Compounded Interest	4.30%
Annual Premium	\$5,963.55	Annual Cash Back	\$2,075	Nett Premium Amount	\$3,888.55

Table of illustration

	2024	2025 – 2030	2031	Sub Total	Total
Projected Maturity Value	-	-	\$58,694		\$58,694
Premium Payable	-	(\$3,888.55)	-	(\$23,331.30)	-
Initial Capital	(\$24,200)	-	-	(\$24,200)	-
Total Payment (Premium payable + Initial Capital)					(\$47,531.30)
Projected Gain					\$11,162.70
% of Gain as a value of investment contributed					23.48%

Remarks

- 1) 23.48% gain is expected on this policy with 6 years 4 months to maturity (6.33 years).
- 2) Annual cash back of \$2,075 is guaranteed and can be deposited with the insurer for another 3% interest per year.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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