

CONSERVATIONCAPITAL

Name of insurer	Aviva	Policy Number	AV 1491	Date of Sales Sheet	15 Jul 2024
Date Policy Started	15 Oct 2015	Premium Paid Till	Fully Paid	Date of Maturity	15 Oct 2030
Sum Guaranteed	\$14,350	Projected Bonus	\$5,313	Projected maturity Value	\$19,663
Initial investment	\$19,900	Total balance Premium	Fully Paid	Total invested	\$19,900
Balance Premium years	Fully Paid	Nett Premium Amount	Fully Paid	Annual Compounded Interest	4.00%

Table of illustration

	2024	2025 – 2029	2030	Sub Total	Total
Guaranteed Annual Cash Back	-	\$1,025	-	\$5,125	
Projected Maturity Value	-	-	\$19,663	\$19,663	\$24,788
Premium Payable	-	-	-	-	-
Initial Capital	(\$19,900)	-	-	(\$19,900)	-
Total Payment (Premium payable + Initial Capital)					(\$19,900)
Projected Gain					\$4,888
% of Gain as a value of investment contributed					24.56%

Remarks

- 1) 24.56% gain is expected on this policy with 6 years 3 months to maturity (6.25 years).
- 2) Annual cash back of \$1,025 is guaranteed and can be deposited with the insurer for another 3% interest per year.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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