

CONSERVATIONCAPITAL

Name of insurer	Aviva	Policy Number	AV 0890	Date of Sales Sheet	15 Mar 2024
Date Policy Started	30 Nov 2016	Premium Paid Till	30 Nov 2024	Date of Maturity	30 Nov 2031
Sum Guaranteed	\$31,850	Projected Bonus	\$11,794	Projected maturity Value	\$43,644
Initial investment	\$33,608	Total balance Premium	\$7,389.20	Total invested	\$40,997.20
Balance Premium years	2	Nett Premium Amount	\$3,694.60	Compounded / Simple Interest	4.40% / 4.46%
Annual Premium	\$5,969.60	Annual Cash Back	\$2,275	Nett Premium Amount	\$3,694.60

Table of illustration

	2024	2025	2026 – 2030	2031	Sub Total	Total
Guaranteed Annual Cash Back	-	-	\$2,275	-	\$11,375	
Projected Maturity Value	-	-	-	\$43,644	\$43,644	\$55,019
Premium Payable	(\$3,694.60)	(\$3,694.60)	-	-	(\$7,389.20)	-
Initial Capital	(\$33,608)	-	-	-	(\$33,608)	-
Total Payment (Premium payable + Initial Capital)						(\$40,997.20)
Projected Gain						\$14,021.80
% of Gain as a value of investment contributed						34.20%

Remarks

1) 34.20% gain is expected on this policy with 7 years 8 months to maturity (7.66 years).

2) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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