

CONSERVATIONCAPITAL

Name of insurer	Aviva	Policy Number	AV 0887	Date of Sales Sheet	15 Nov 2024
Date Policy Started	17 Apr 2018	Premium Paid Till	17 Apr 2025	Date of Maturity	17 Apr 2030
Sum Guaranteed	\$17,600	Projected Bonus	\$5,029	Projected maturity Value	\$22,629
Initial investment	\$10,878	Total balance Premium	\$7,800	Total invested	\$18,678
Balance Premium years	5	Nett Premium Amount	\$1,560	Annual Compounded Interest	4.40%
Annual Premium	\$2,360	Annual Cash Back	\$800	Nett Premium Amount	\$1,560

Table of illustration

	2024	2025 – 2029	2030	Sub Total	Total
Projected Maturity Value	-	-	\$22,629		\$22,629
Premium Payable	-	(\$1,560)	-	(\$7,800)	-
Initial Capital	(\$10,878)	-	-	(\$10,878)	-
Total Payment (Premium payable + Initial Capital)					(\$18,678)
Projected Gain					\$3,951
% of Gain as a value of investment contributed					21.15%

Remarks

- 1) 21.15% gain is expected on this policy with 5 years 5 months to maturity (5.41 years).
- 2) Annual cash back of \$800 is guaranteed and can be deposited with the insurer for another 3% interest per annum.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

CONSERVATION CAPITAL PTE LTD

TEL : 6222 0338 , EMAIL : INFO@CONSERVATIONCAPITAL.COM.SG