

CONSERVATIONCAPITAL

Name of insurer	AIA	Policy Number	AIA 9612	Date of Sales Sheet	15 Jul 2024
Date Policy Started	17 Sep 2009	Premium Paid Till	17 Sep 2024	Date of Maturity	17 Sep 2029
Sum Guaranteed	\$29,608	Projected Bonus	\$16,134	Projected maturity Value	\$45,742
Initial investment	\$27,420	Total balance Premium	\$10,065	Total invested	\$37,485
Balance Premium years	5	Nett Premium Amount	\$2,013	Compounded / Simple Interest	4.40% / 4.27%

Table of illustration

	2024	2025 – 2028	2029	Sub Total	Total
Projected Maturity Value	-	-	\$45,742		\$45,742
Premium Payable	(\$2,013)	(\$2,013)	-	(\$10,065)	-
Initial Capital	(\$27,420)	-	-	(\$27,420)	-
Total Payment (Premium payable + Initial Capital)					(\$37,485)
Projected Gain					\$8,257
% of Gain as a value of investment contributed					22.03%

Remarks

- 1) 22.03% gain is expected on this policy with 5 years 2 months to maturity (5.16 years).
- 2) This is a whole life plan that continues to grow with continued payment of premium but not at a high value.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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