

CONSERVATIONCAPITAL

Name of insurer	AIA	Policy Number	AIA 8393	Date of Sales Sheet	15 Jun 2024
Date Policy Started	18 May 2007	Premium Paid Till	18 May 2025	Date of Maturity	18 May 2027
Sum Guaranteed	\$27,143	Projected Bonus	\$14,306	Projected maturity Value	\$41,449
Initial investment	\$34,178	Total balance Premium	\$2,840	Total invested	\$37,018
Balance Premium years	2	Nett Premium Amount	\$1,420	Compounded / Simple Interest	4.10% / 4.11%

Table of illustration

	2024	2025 – 2026	2027	Sub Total	Total
Projected Maturity Value	-	-	\$41,449		\$41,449
Premium Payable	-	(\$1,420)	-	(\$2,840)	-
Initial Capital	(\$34,178)	-	-	(\$34,178)	-
Total Payment (Premium payable + Initial Capital)					(\$37,018)
Projected Gain					\$4,431
% of Gain as a value of investment contributed					11.97%

Remarks

- 1) 11.97% gain is expected on this policy with 2 years 11 months to maturity (2.91 years).
- 2) This is a whole life plan that continues to grow at around 3.7% per annum with continued payment of premium.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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