

CONSERVATIONCAPITAL

Name of insurer	AIA	Policy Number	AIA 6866	Date of Sales Sheet	15 Apr 2024
Date Policy Started	13 Oct 2004	Premium Paid Till	Fully Paid	Date of Maturity	13 Oct 2024
Sum Guaranteed	\$12,653	Projected Bonus	\$5,512	Projected maturity Value	\$18,165
Initial investment	\$17,730	Total balance Premium	Fully Paid	Total invested	\$17,730
Balance Premium years	Fully Paid	Nett Premium Amount	Fully Paid	Compounded / Simple Interest	5.02% / 4.90%

Table of illustration

	2024	2024	Sub Total	Total
Projected Maturity Value	-	\$18,165		\$18,165
Premium Payable	-	-	-	-
Initial Capital	(\$17,730)	-	(\$17,730)	-
Total Payment (Premium payable + Initial Capital)				(\$17,730)
Projected Gain				\$435
% of Gain as a value of investment contributed				2.45%

Remarks

- 1) 2.45% gain is expected on this policy with 0 years 6 months to maturity (0.50 years).
- 2) This is a whole life plan that continues to grow approximately \$1000 in surrender value with continued payment of premium.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

CONSERVATION CAPITAL PTE LTD

TEL : 6222 0338 , EMAIL : INFO@CONSERVATIONCAPITAL.COM.SG