

# CONSERVATIONCAPITAL

<b>Name of insurer</b>	AIA	<b>Policy Number</b>	AIA 5402	<b>Date of Sales Sheet</b>	15 Jul 2024
<b>Date Policy Started</b>	8 Oct 2010	<b>Premium Paid Till</b>	8 Oct 2024	<b>Date of Maturity</b>	8 Oct 2030
<b>Sum Guaranteed</b>	\$21,180	<b>Projected Bonus</b>	\$14,179	<b>Projected maturity Value</b>	\$35,359
<b>Initial investment</b>	\$21,258	<b>Total balance Premium</b>	\$7,140	<b>Total invested</b>	\$28,398
<b>Balance Premium years</b>	6	<b>Nett Premium Amount</b>	\$1,190	<b>Annual Compounded Interest</b>	4.00%

## Table of illustration

	2024	2025 – 2029	2030	Sub Total	Total
<b>Projected Maturity Value</b>	-	-	\$35,359		\$35,359
<b>Premium Payable</b>	(\$1,190)	(\$1,190)	-	(\$7,140)	-
<b>Initial Capital</b>	(\$21,258)	-	-	(\$21,258)	-
<b>Total Payment (Premium payable + Initial Capital)</b>					(\$28,398)
<b>Projected Gain</b>					\$6,961
<b>% of Gain as a value of investment contributed</b>					24.51%

## Remarks

- 1) 24.51% gain is expected on this policy with 6 years 3 months to maturity (6.25 years).
- 2) This is a whole life plan that continues to grow at around 4.5% per annum with continued payment of premium.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by  Name and IC	Signature
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