

CONSERVATIONCAPITAL

Name of insurer	AIA	Policy Number	AIA 5114	Date of Sales Sheet	15 Nov 2024
Date Policy Started	23 Dec 2010	Premium Paid Till	23 Dec 2024	Date of Maturity	23 Dec 2030
Sum Guaranteed	\$21,867	Projected Bonus	\$13,309	Projected maturity Value	\$35,176
Initial investment	\$21,208	Total balance Premium	\$7,164	Total invested	\$28,372
Balance Premium years	6	Nett Premium Amount	\$1,194	Annual Compounded Interest	4.00%

Table of illustration

	2024	2025 – 2029	2030	Sub Total	Total
Projected Maturity Value	-	-	\$35,176		\$35,176
Premium Payable	(\$1,194)	(\$1,194)	-	(\$7,164)	-
Initial Capital	(\$21,208)	-	-	(\$21,208)	-
Total Payment (Premium payable + Initial Capital)					(\$28,372)
Projected Gain					\$6,804
% of Gain as a value of investment contributed					23.98%

Remarks

- 1) 23.98% gain is expected on this policy with 6 years 1 month to maturity (6.08 years).
- 2) This is a whole life plan that continues to grow at around 3.2% per annum with continued payment of premium.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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