

CONSERVATIONCAPITAL

Name of insurer	AIA	Policy Number	AIA 3201	Date of Sales Sheet	15 Jul 2024
Date Policy Started	6 May 2019	Premium Paid Till	6 May 2025	Date of Maturity	6 May 2034
Sum Guaranteed	\$8,877	Projected Bonus	\$3,395	Projected maturity Value	\$12,272
Initial investment	\$4,240	Total balance Premium	\$5,760	Total invested	\$10,000
Balance Premium years	4	Nett Premium Amount	\$1,440	Compounded / Simple Interest	4.30% / 4.14%
Annual Premium	\$1,800	Annual Cash Back	\$360	Nett Premium Amount	\$1,440

Table of illustration

	2024	2025 – 2028	2029 – 2033	2034	Sub Total	Total
Guaranteed Annual Cash Back	-	-	\$360	-	\$1,800	
Projected Maturity Value	-	-	-	\$12,272	\$12,272	\$14,072
Premium Payable	-	(\$1,440)	-	-	(\$5,760)	-
Initial Capital	(\$4,240)	-	-	-	(\$4,240)	-
Total Payment (Premium payable + Initial Capital)						(\$10,000)
Projected Gain						\$4,072
% of Gain as a value of investment contributed						40.72%

Remarks

- 1) 40.72% gain is expected on this policy with 9 years 10 months to maturity (9.83 years).
- 2) Annual cash back of \$360 is guaranteed and can be deposited with the insurer for another 3% interest per year.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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