

CONSERVATIONCAPITAL

Name of insurer	AIA	Policy Number	AIA 2239	Date of Sales Sheet	15 Nov 2024
Date Policy Started	13 Nov 2006	Premium Paid Till	13 Nov 2025	Date of Maturity	13 Nov 2026
Sum Guaranteed	\$11,749	Projected Bonus	\$6,871	Projected maturity Value	\$18,620
Initial investment	\$16,408	Total balance Premium	\$744	Total invested	\$17,152
Balance Premium years	1	Nett Premium Amount	\$744	Compounded / Simple Interest	4.30% / 4.28%

Table of illustration

	2024	2025	2026	Sub Total	Total
Projected Maturity Value	-	-	\$18,620		\$18,620
Premium Payable	-	(\$744)	-	(\$744)	-
Initial Capital	(\$16,408)	-	-	(\$16,408)	-
Total Payment (Premium payable + Initial Capital)					(\$17,152)
Projected Gain					\$1,468
% of Gain as a value of investment contributed					8.56%

Remarks

- 1) 8.56% gain is expected on this policy with 2 years 0 month to maturity (2 years).
- 2) This is a whole life plan that continues to grow at around 4.2% per annum with continued payment of premium.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	