

CONSERVATIONCAPITAL

Name of insurer	AIA	Policy Number	AIA 2171	Date of Sales Sheet	15 Jul 2024
Date Policy Started	22 May 2008	Premium Paid Till	22 May 2025	Date of Maturity	22 May 2028
Sum Guaranteed	\$12,522	Projected Bonus	\$7,278	Projected maturity Value	\$19,800
Initial investment	\$15,065	Total balance Premium	\$1,978.50	Total invested	\$17,043.50
Balance Premium years	3	Nett Premium Amount	\$659.50	Compounded / Simple Interest	4.20% / 4.22%

Table of illustration

	2024	2025 – 2027	2028	Sub Total	Total
Projected Maturity Value	-	-	\$19,800		\$19,800
Premium Payable	-	(\$659.50)	-	(\$1,978.50)	-
Initial Capital	(\$15,065)	-	-	(\$15,065)	-
Total Payment (Premium payable + Initial Capital)					(\$17,043.50)
Projected Gain					\$2,756.50
% of Gain as a value of investment contributed					16.17%

Remarks

- 1) 16.17% gain is expected on this policy with 3 years 10 months to maturity (3.83 years).
- 2) This is a whole life plan that continues to grow at around 4.4% per annum with continued payment of premium.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

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