

CONSERVATIONCAPITAL

Name of insurer	AIA	Policy Number	AIA 1336	Date of Sales Sheet	15 Jul 2024
Date Policy Started	17 Jun 2005	Premium Paid Till	17 Jun 2025	Date of Maturity	17 Jun 2030
Sum Guaranteed	\$1,928	Projected Bonus	\$4,311	Projected maturity Value	\$6,239
Initial investment	\$4,028	Total balance Premium	\$914	Total invested	\$4,942
Balance Premium years	5	Nett Premium Amount	\$182.80	Compounded / Simple Interest	4.40% / 4.44%
Annual Premium	\$432.80	Annual Cash Back	\$250	Nett Premium Amount	\$182.80

Table of illustration

	2024	2025 – 2029	2030	Sub Total	Total
Projected Maturity Value	-	-	\$6,239		\$6,239
Premium Payable	-	(\$182.80)	-	(\$914)	-
Initial Capital	(\$4,028)	-	-	(\$4,028)	-
Total Payment (Premium payable + Initial Capital)					(\$4,942)
Projected Gain					\$1,297
% of Gain as a value of investment contributed					26.24%

Remarks

- 1) 26.24% gain is expected on this policy with 5 years 11 months to maturity (5.91 years).
- 2) Annual cash back of \$250 is guaranteed and can be deposited with the insurer for another 3% interest per year.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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